

a Hyve event

15th International Exhibition & Conference on Pulp, Paper and Allied industries

WORLD'S LARGEST
PAPER SHOW

6-92021 PRAGATI MAIDAN, NEW DELHI, INDIA

www.paperex-expo.com













Paper Industry

India's share in the demand for paper across the globe were analyzed is growing, as the domestic demand is increasing at a steady pace. Growing manufacturing sector, requirement of better quality packaging of FMCG products marketed through organized retail and the demand for the upstream market of paper products, such as tissue paper, filter paper, tea bags, light weight online coated paper and medical grade coated paper are expected to drive the paper & paper products market in India in coming years. The per capita paper consumption in India at a little over 13 kg, is way behind the global average of 57 kg.

The paper and board industry in India is considering this transition phase as a great opportunity coupled with the challenge of providing affordable alternatives. Paper mills are conducting various trials to make paper and paperboard for the intended use, like carrying, wrapping, protecting, packing and holding as a container.

Under the baseline scenario, by 2024-25, domestic consumption is projected to rise to 23.5-million tpa and production to 22.0-million tpa. About one million tpa of integrated pulp, paper and paperboard capacity is required to be created in India on an annual basis over the current capacity to meet the growing demand.

India is the fastest growing market for paper globally and it presents an exciting scenario; paper consumption is poised for a big leap forward in sync with the economic growth.

Paper industry urges consumers to make eco-friendly choices







Paper Printing Industry

The Indian Paper Printing Industry, growing at a rate of 12% per annum, comprises more than 250,000 printing companies. The current annual turnover of Indian Printing Industry is worth of USD 12 Billion. India is the country with largest number of printing presses in the world.

In recent years, the printing industry in India has seen record levels of growth, owing to liberalised regimes, globalisation and progress in automation. The industry has grown leaps and bounds due to the latest technology and machinery, quality standards and production capacities. Also, when Indian government is encouraging foreign direct investment into this sector. Lot of global companies expected to invest in this sector due to favourable working conditions.

The digital printing industry is seeing significant transformations with new technologies & applications providing cost-effective and customized solutions. For the foreseeable future, offset and digital will not only co-exist, but will also complement each otherwith offset taking the medium-to-longer jobs and digital performing on short-to-medium run lengths.

The booming Indian economy, increasing consumerism, entry of global brands in the country and opening of the sector to foreign investors are bound to offer growth opportunities to the industry.

Market Potential Paper printing is now one of the fastest growing sectors in India. It is said that since 1989 the growth of the Printing coupled with Packaging Printing industry is over 14%. India has 49,000 publications, but annual revenues total just USD 1.1 billion.

The value of the print industry in India expected to go up to almost INR 410 billion by fiscal year 2024







Paper Packaging Industry

India's packaging sector is currently the fifth largest sector of country's economy. It is among the high growth industries in India, developing at 22-25% per annum. Fast-moving consumer goods and pharmaceutical are the major end users of the packaging industry. The growth of the Indian packaging industry is heavily influenced by changing demographics such as growing urbanization and the rising proportion of middle-class consumers. Paper packaging products play a significant role in the overall packaging sector in India. The Indian paper packaging industry is growing due to the rise in demand for better quality of paper packaging products, evolving consumer choices as well as shift towards eco-friendly & recyclable materials. In the coming years, rapidly increasing demand of paper packaging products is going to further soar mainly due to factors such as high urban population growth, rising disposable incomes and paper production in India are predicted to stimulate growth in the country's overall paper packaging industry.

"In fact, with India reinforcing its status as one of the fastest-growing paper packaging market, it is expected that paper consumption could grow over 50% to 20 million metric ton by 2020," according to the report by Mordor Intelligence.

The Packaging Industry in India is expected to reach USD 103.32 billion by 2025, at a CAGR of 5% over the forecast period 2020 - 2025. The Indian packaging industry has made a mark with its exports and imports, thus driving technology and innovation growth in the country and adding value to the various manufacturing sectors.

Indian Packaging market to reach USD 34.24 billion by 2024, driven by the rising consumer demand for resource efficient and eco-friendly products







Paper Publishing Industry

The next big thing in India - Today Indian publishing is one of the greatest in the world and the country is counted among the top seven publishing nations. Increasing number of printers are now adopting newer and modern technologies adapting to the changing trend of new style of working. It ensures that consumer get the optimum quality products at bare minimum price. Going forward the booming Indian economy will be backed by literate population on the rise, increasing consumerism, entry of global brands in the country and opening of the sector to foreign investors would drive the growth in print requirement.

While the international publishing industry has almost peaked, book publishing in India is booming at a compound annual growth rate of 30%, there are over 16,000 publishers in India publishing in 22 official languages.

This robust growth in printing and publishing sector leaves a great opportunity for the Indian paper industry to grow at a pace which should be more than the GDP. Besides this the paper industry has also to match the needs of printing industry especially in terms of world class quality at competitive price and availability.

The global book printing market is anticipated to reach values of around \$49 billion by 2024







Paperex a unified business platform

Paperex is world's renowned series of international exhibition on the paper and all allied industry which held biennially in India.

Unlimited opportunity

- Vast insight into the paper market
- Global and domestic industry leaders in focus
- Offers opportunity to meet the who's who of paper industry in India
- More than an exhibition: powerful networking for your business success
- The show is the ideal platform for a high-profile, innovative technology arena
- The event's new dimension reflects the upswing of the industry that enters a new era
- Leverage the many benefits Paperex internationality offers—meet experts and decisionmakers from India and abroad

Paperex is the only comprehensive platform for paper manufacturers, traders & buyers and also established itself as a business festival of the paper industry for joint ventures, investments and technology transfer promoting overall growth of paper industry in the country.

Invest your time wisely - meet peers, learn trends and discover technology at Paperex

87% of the visitors were involved in the business of paper manufacturing, allied raw material, machineries or other manufacturing products.







The show is a quintessential destination for you to learn trends, discover technology, new machinery & equipment. The exhibition brings together the large gathering of paper & board manufacturers, paper traders, printers, publisher, converter and paper packaging companies to explore the variety of papers at the show.

To serve the all verticals of paper industry in a better way, the world's largest paper show is enhancing the platform for

Co-located Events



International Exhibition on Paper, Printing, Packaging Publishing and Allied Industries www.worldofpaper.in

International Exhibition on
Tissue Products, Machinery & Technologies



International Exhibition on
Corrugated Box, Machinery, Technology & Allied Industries

www.corrugex.com

Showcasing vast variety of specialty paper, printing paper, newsprint, kraft paper, handmade paper, paper board and more World's largest paper show



www.tissueex.com



International Exhibition on Paper, Printing, Packaging Publishing and Allied Industries

Paperex event is always very well attended by large gathering of paper traders, printers, publisher, converter and paper packaging companies to explore the vast variety of papers at the show. A large number of trade visitors have visited for various types of Papers at the show. To serve the all verticals of paper industry in a better way, the world's largest paper show is enhancing the platform as **WORLDOFPAPER**. largest paper show is enhancing the platform for









TISSUEEX is the only business event of its kind on tissue paper and the allied industry in the country. Tissueex aims to be the International business platform on tissue paper and the allied industry covering the entire spectrum of products and services for this industry. This Business event is colocated with Paperex the world's largest exhibition on paper and allied industry. This B2B exhibition is an ideal platform for business transactions, branding and product showcasing in the field of tissue paper and allied industries. Tissueex provides you with a unique opportunity to meet key people and discuss your products and solutions with many of the decision makers from the industry.



CSRRUGEX

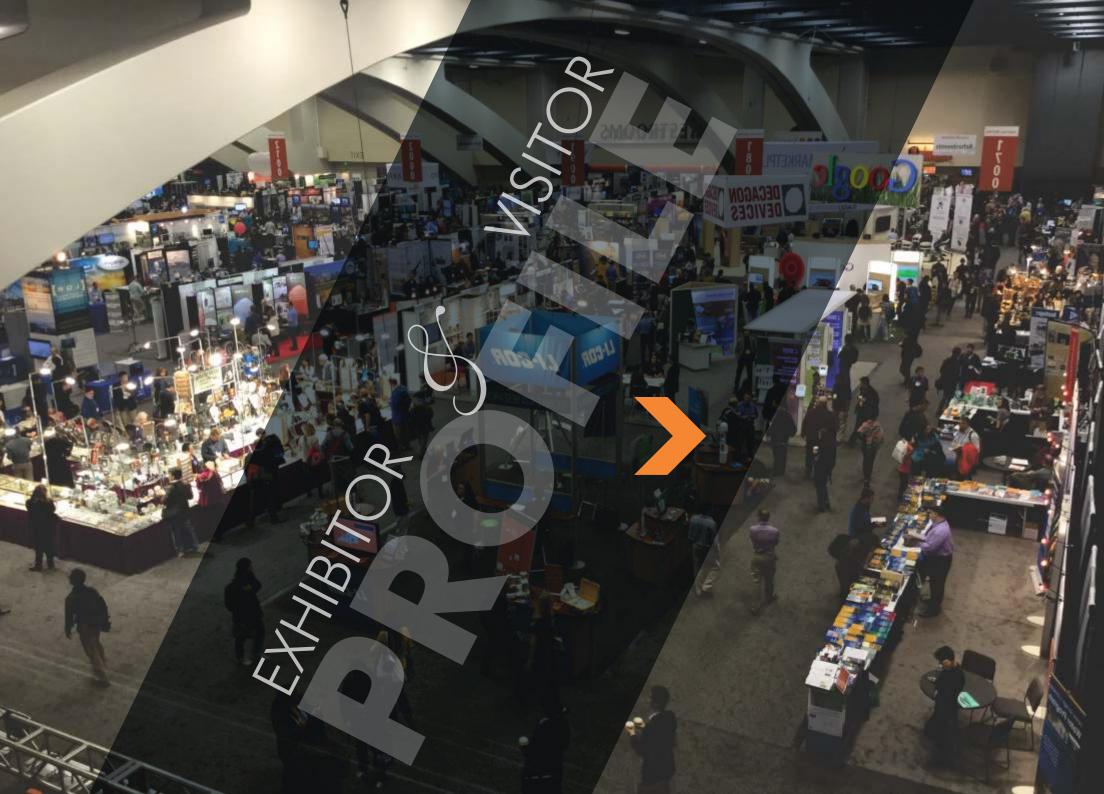
International Exhibition on Corrugated Box, Machinery, Technology & Allied Industries

Corrugated boxes and rigid boxes are widely utilized in the packaging of food and beverages, chemicals, glassware and ceramics, paper, electronics, textiles, personal care and household products. The growth in these end use industries has propelled the demand for corrugated boxes and rigid boxes worldwide. Moreover, the e-commerce industry is experiencing strong growth on account of the convenience offered by online shopping such as free shipping options, and hassle-free delivery. With imminent realisation and new policies to create a sustainable environment it comes as no surprise that corrugated packaging and boxes manufacturing market is going to expand further mainly due the fact that they are recyclable.

The global corrugated packaging market is expected to grow at a CAGR of 4.6% during the forecast period, to reach \$195.9 billion by 2024.CORRUGEX- international exhibition on corrugated box, machinery, technology & allied industries.







PAPEREX

Exhibitor Profile

PAPER & PAPER PRODUCTS

- Writing & Printing Paper
- Specialty Paper
- Kraft Paper
- Newsprint Paper
- Paper Board
- · Paper Products
- Paper Traders
- · Handmade Paper, Products
- Non-woven Products
- Tissue Paper & Products

BUSINESS VALUE ADDITION

- Finance & Investment
- · Publicity & Branding
- · Research & Development
- Skilled
- Others

TECHNOLOGY & SERVICES

- Consultants, Consulting Engineering
- De-Inking Recycled Fiber Technology
- · Heat Recovery System
- Heating, Ventilation & Air Conditioning
- Recycled Fiber Technology
- Waste Water Treatment & Waste Management
- · Green Field Projects

MACHINERY EQUIPMENT & ACCESSORIES

- Complete Paper Mill Machinery
- Pumps, Valves & Systems
- Bearing & Accessories
- Knives, Blades & Holders
- Automation & Instrumentation
- Boilers & Turbines
- Chemical Recovery Plant & Equipment
- Converting Machinery
- Dewatering Elements
- Industrial Gears
- Rolls & Rollers
- Machinery, Spares & Accessories
- Paper Machine Clothing
- Pollution Control Equipment & System
- Quality Control Equipment & System
- Stock Preparation Equipment
- Testing Equipment
- Transport & Material Handling
- Used Paper Machinery & Equipment
- Tissue Machinery

RAW MATERIALS

- Waste Paper
- Pulp & Fibre
- Specialty Chemicals
- Starch And Enzyme
- Minerals & Pigments
- Other Raw Material

Visitor Profile

- Paper Mill Owners, Managers & Supervisor
- Paper Merchants, Traders
- Printers, Publishers
- · Commercial Newspapers,
- Trade Publications & Magazines
- Paper Importer & Exporters
- Paper Converter
- Corrugated Box Manufacturers
- Paper Technologist
- Manufacturers or Suppliers of Machinery & Spares
- Investors & Promoters
- Financial Seekers
- · Technology Seekers
- Key Government Officials
- Industry Association & Academicians
- End Product Users
- Buyers & Sourcing Personel
- Personel of Core and Allied
- Industries
- R&D Professionals
- CEO's & Decisions Makers from Allied Industry
- Consultants
- Designers for Corrugated Box & Related Packaging
- Agents
- Others

and many more...



WORLD OF PAPER

Exhibitor Profile

PAPER PRINTING

- Printing Machinery & Equipment
- Innovative Printing Technology & Services
- · Knives, Blades & Holders
- · Rollers
- Automation & Instrumentation
- Quality Control Equipment
- Pre-press Equipment and Software
- · Print Finishing and Binding Equipment
- Lamination Machines
- · Paper, Film, Foil, Inks & Other Consumables

PAPER PUBLISHING

- Pressing Stations
- Gluing Machines
- Book Embossing Presses
- · Book Stackers
- Bookbinding Materials
- · Publishing Software
- · Magazines & Catalogue Production
- · Bookbinding & Print Finishing Machinery
- Paper Sheet Counting and Sheet Folding Machines

PAPER PACKAGING

- Paper Packaging Machinery, Technology & Services
- · Corrugated Box Making Machinery
- Corrugating Line, Equipment and Components
- Folding Carton Processing Equipment
- Testing Equipment
- Adhesives
- Post-printing Processing Equipment
- Pallet Strapping and Handling Systems
- Paper Cups Manufacturing Equipment
- Paper Bag Manufacturing Equipment
- Wrapping and Packaging Machines
- · Packaging Materials
- · Fill and Seal Machines
- Labelling

Visitor Profile

BRAND MARKETERS

- Print Buyer/ Brand Owner/ Agencies
- Research and Development, Research Institutes
- Modern Trade Teams Designers & Consultants
- Ad Agencies
- Media Houses
- Packaging Designers and Specifies
- · Designers for Corrugated Box & Related Packaging
- Package Production Consultancy

END USERS INCLUDING

- FMCG Sectors
- E-commerce
- Medicine Producers
- Consumer Lighting & Electronic
- · Garments & Footwear
- Automotive Sector

and many more...



The only show in India bringing together solution providers from all walks for paper, printing, packaging & publishing technologies

TISSUEEX

Exhibitor Profile

- Tissue Making Machinery & Technology
- Converting Machinery & Equipments
- Packaging Machinery & Material
- Automation
- Chemicals
- Converting Supplies
- Dispenser Systems
- Drying
- Dust Control
- Engineering Services
- Environmental
- Finished Products
- Jumbo Rolls
- Knives & Blades

Visitor Profile

- Tissue Manufacturers
- Distributor, Traders & Retailers
- Plant Engineer & Manager
- Production Manager
- · Research & Development
- New Investor
- Financial Services
- Agents
- Application Manager
- Commercial Director
- Environmental Engineers
- Maintenance Managers
- Mill Owners
- Process Engineers
- Product Development Manager
- Production Supervisors
- Project Manager
- Retailers

and many more.





International exhibition on Tissue Products, Machinery & Technologies

CORRUGEX

Exhibitor Profile

- Corrugated Box Making Machinery
- Testing Equipments
- Adhesives
- Inks
- · Ancillary Equipments
- Kraft Paper
- Papers corrugated and carton board
- Consumables
- Corrugating line, equipment and components
- Corrugated and carton converting machinery
- Design and CAD/CAM
- Printing processes and equipment
- Cutting, creasing and die cutting equipment
- Ancillary equipment
- · Materials handling and warehousing
- Pallet strapping and handling systems
- MIS and plant scheduling systems
- · Waste extraction and baling

Visitor Profile

- · Corrugated Box Manufacturers
- Folding carton converters
- · Packaging designers and specifiers
- · Rigid carton manufacturers
- Honeycomb board manufacturers
- Core board and core tube manufacturers
- Converters
- Designers for Corrugated Box & related
- Packaging
- · Industry Consultants and Trade agencies
- Paper Mills Printers
- End-Users

Industry Sectors including:

- Food and beverage
- Furniture
- Transport and logistics
- Cosmetics
- Electrical appliances and electronics
- Pharmaceutical
- Tobacco
- Packaging
- Printing

and many more...



Unbox new business opportunities - International Exhibition on

Corrugated Box, Machinery, Technology & Allied Industries



Unlimited Opportunities: -



FOR EXHIBITOR

- Showcase your latest machinery, technology, equipment live & loud at the demo area
- Expand and strengthen existing business relationships and build up new ones
- One on One interaction with the industry professionals
- Explore new business and investment opportunities
- · Benefit from high quality visitors involved in purchasing decision making



FOR SPONSOR

- Enhance your leadership status
- Educate and inspire a targeted audience with your products and services
- Find new customers and develop business partnerships
- · Build leadership status in the industry



FOR VISITOR

- Stay informed about the latest technological innovations in paper industry
- Gain profound insights into current global trends
- · Get connected at exclusive networking events
- Explore availability of raw materials and suppliers
- · Attend interactive workshops and seminars at the exhibition
- Unparalleled opportunity for business tie-ups



Right PLACE, BIGGER OPPORTUNITIES



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We are Hyve - We create unmissable events, where people from all corners of the globe connect, learn & inspire, sharing extraordinary moments, advancing businesses and helping to shape industries. Our vision is to create the world's leading portfolio of content-driven, must-attend events delivering an outstanding experience and return on investment for our customers. This vision sits at the heart of everything we do and informs every decision we make.

We have more than 130 events taking place every year all around the world, and across multiple industry sectors from fashion to food and building to tourism.

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