



a Hyve event

*Invitation*  
to be a part of

Show Preview

**PAPEREX**  
14<sup>th</sup> International Exhibition & Conference  
on Pulp, Paper and Allied industries

THE  
WORLD'S  
LARGEST  
PAPER  
SHOW

[www.paperex-expo.com](http://www.paperex-expo.com)

**3- 6 December 2019**  
PRAGATI MAIDAN, NEW DELHI



## About Paper

**Paper is human innovation & a wonderful product.** It is a sustainable, recyclable & plant-based product that connects us in so many ways to the important things in life.

**It is hard to imagine what life would be like without paper. All of us use it, in one of its many forms, each and every day.** From food packaging to recyclable newspapers and magazines, to office paper & printing paper, most people can't get through the day without it. Further, the specialty paper provides a new printing & packaging options. Paper may be made tough enough to withstand acid, or soft enough for a baby's skin. The Tissue paper has been providing unmatched hygiene, comfort and convenience to our society.

**Paper is thus an indispensable part of everyday life.** Despite the technological revolution leading to increased computerization of operations, paper still holds on to its existence and has become an essential commodity of our everyday life.

## The Paper Industry

**The Indian Paper Industry is the 15th largest paper industry in the world.** Paper Industry produces majority of the paper pulp by recycling Waste paper, Pulping agricultural residues like wheat straw, paddy straw and sugarcane bagasse. In India, 46% of the Paper is produced using Waste Paper – Recycling. Around 22% of the Paper is produced using Agricultural Residues like Wheat Straw, Paddy Straw and Bagasse. Only 32 % of the Indian Paper Industry uses Wood as the raw material for manufacturing Paper.

Paper Industry provides employment to more than 0.5 million people directly and 1.5 million people indirectly. The per capita paper consumption in India at a little over 13 kg, is way behind the global average of 57 kg.

The focus of paper industry is now shifting towards more eco-friendly products and technology. **Moreover, the paper industry in India is not into Mining, just Cultivation of Trees and No use of the Reserved Forest.**

## Growth Indicators

- The global **paper products** market size is expected to reach USD 342.2 billion by **2025** with a **CAGR of 4.43%**
- Global **Paper Dyes Market** expected to reach **USD 1,230 Million** By **2025**
- **Specialty Paper market** worldwide is projected to grow by **US\$17.6 Billion** by **2025**, driven by a compounded growth of **7.4%**
- The **per capita paper consumption in India** is projected to increase to at least **17-kgs** by **2024-25**
- Global **Paperboard Packaging** market is expected to reach **USD 227 billion** by **2024**





## WORLD'S LARGEST PAPER SHOW

### The Paperex

Paperex is the largest paper industry event in the world and it takes place in New Delhi, India.

It is a “**A Unified Business Platform for Paper Industry**” for new business opportunities, joint ventures, investments and technology transfer in paper and all allied industries.

Paperex is always very well attended by large gathering of Paper Manufacturers to explore the New Technology., Machinery & Equipment and Raw Material for Paper & Board Manufacturing. And the mass audience of Paper Traders, Printers, Publisher, Converter and Paper Packaging Companies to explore the variety of papers at the show

To serve all verticals of paper industry in a better way, **The World's Largest Paper Show is enhancing the platform with three collocated events to cater the entire gamut of paper & all allied industries at one business platform:-**

- **WORLD OF PAPER**, a concurrent show for Paper, Printing, Packaging & Publishing industries
- **TISSUEEX**, a concurrent show highlighting the participation of Tissue, Products, Machinery & Technology
- **CORRUGEX**, a concurrent show on Corrugated Box Machinery, Technology & allied Industries

## A Sneak Preview

- ▶ **700+** Leading Exhibitors from **25+** Countries including Austria, Bangladesh, Canada, China, Finland, France, Germany, India, Indonesia, Italy, Japan, Lebanon, Malaysia, Philippines, Poland, Russia, Singapore, South Korea, Spain, Sweden, Taiwan, Thailand, The Netherlands, United Kingdom, SA
- ▶ International Group Participation from China, Finland, Germany, Italy, Taiwan etc
- ▶ Thousands of Trade Visitors from across the globe
- ▶ A High-level Technical Conference on **"Paper Industry in the coming Decade"** by Indian Agro & Recycled Paper Mills Associations (IARPMA)- Entry for Registered Delegates
- ▶ International Conference on **"Corrugated Packaging Industry- A SWOT for Future"**
- ▶ **I-50:** - Special Invitation program to all Leading Paper Manufacturers & Traders of **50** countries
- ▶ Networking Meet by Federation of Paper Traders Associations of India (FPTA)
- ▶ Hand Made Paper Pavilion
- ▶ Various New Launches & Special Offers by Exhibitors

### Silver Partners



### Associate Partners



## Business Networking & Information Lounges (BNIL)

- Bangladesh Paper Mill Association (BPMA)
- Indian Pulp & Paper technical Associations (IPPTA)-
- Indian Agro & Recycled Paper Mills Association (IARPMA)
- Federation of Paper Traders Association of India (FPTA)
- Indian Newsprint Manufacturers Association (INMA)
- Indian Paper Manufacturers Association (IPMA)
- Capital Goods Skill Council (CGSC)
- Indo Latin American Chamber of Commerce
- Paper Manufacturers Networking & Information Lounge
- Media Networking & Information Lounge
- World Paper Forum (WPF)



## Explore the Best of the Paper & Allied Industries

### Paper & Paper Products

- Writing & Printing Paper
- Paper Boards
- Specialty Paper & Kraft Paper
- Newsprint Paper
- Tissue Paper & Products
- Handmade Paper Products

### Printing, Packaging & Converting

- Printing Machinery & Technology
- Packaging Machinery & Materials
- Paper Converting Machinery & Technology
- Tissue Converting Machinery & Technology

### Paper Mill Machinery & Equipment

- Automation and Instrumentation
- Bearing & Accessories
- Boilers & Turbines
- Industrial Blades & Knives
- Industrial Gears
- Paper Machine Clothing
- Pumps, Valves & System
- Quality Control System
- Rolls & Rollers
- Stock Preparation Equipment
- Transport and Material Handling
- Used Paper Machinery & Equipment

### Technology & Services

- Consulting Engineering
- De Inking Technology & System
- Heat Recovery System
- Heating, Ventilation & Air Conditioning
- Non-Woven Products
- Pollution Control System
- Recycled Fiber Technology
- Waste Water Treatment
- Waste Management

### Raw Materials

- Waste Paper, Pulp & Fiber
  - Specialty Chemicals
  - Minerals Pigments & Enzymes
  - Other Raw Material
- and many more ...





## The Printing & Packaging Industry

**India's Paper and Print Industries show large potential.** Demand for paper is growing, also due to an increase of demand in packaged products. Some of the paper mills are existing since several decades, which make up-gradation and investments into newer machinery necessary. This opens up opportunities for manufacturing companies in the sector. **The print market in India is growing as well, mainly because of growing demand for high-qualitative products.** The other two sectors projected to grow the most are packaging and published printing. Right from Packaging of food and beverages, fruits and vegetables, drugs and medicines, to highly dangerous products, packaging has led to greater specialization and sophistication over a period of years.

The robust growth in printing and publishing sector leaves a great opportunity for the Indian paper industry to grow at a pace which should be more than the GDP. Future looks more promising as the domestic demand is also on the rise.

## Growth Indicators

- Global **Packaging Printing** market size is expected to grow **USD 463.69 Billion** by **2023**, at an estimated **CAGR of 5.69%**
- Indian **Packaging Industry** is estimated to achieve **\$32 billion** annual turnover by **2025**
- The Global **Printing Industry** is forecast to reach **\$821 billion** by **2022**
- **Print Equipment** Market to Reach **US\$ 20.04 Billion** by **2025**
- **Packaging Machinery** Market to Expand at a **CAGR of 5.8%** by **2026**



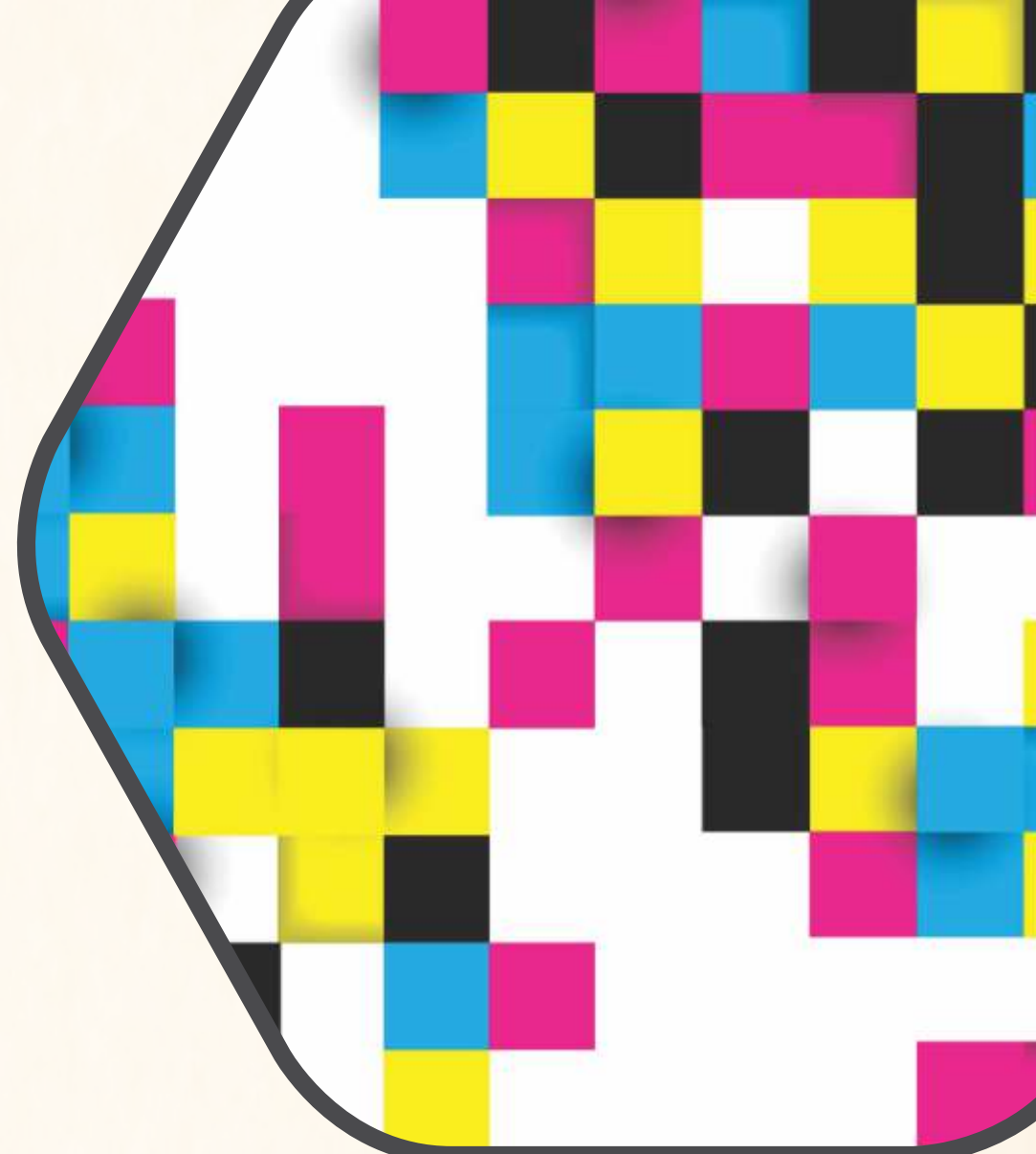
International Exhibition on Paper, Printing, Packaging Publishing and Allied Industries

## About World of Paper

Paperex event is always very well attended by large gathering of Paper Traders, Printers, Publisher, Converter and Paper Packaging Companies to explore the vast variety of papers at the show. A large number of trade visitors have visited for various types of Papers at the show. To serve all verticals of paper Industry in a better way, the World's Largest Paper Show is enhancing the platform as World of Paper.

**World of Paper is an ideal gateway which aims to bring together the experts from Paper, Printing, Packaging, Publishing and Allied Industries**

World of Paper provides an unparalleled opportunity to demonstrate the latest technology, equipment and solutions and position your brand and products as a key player and supplier of the industry in front of high quality trade visitors who are actively looking for products, services and solutions.







## The Tissue Paper Industry

The tissue paper industry is emerging as a new sub segment within the specialty paper market. It is at a very nascent stage but is expected to grow quickly with the population's increasing affluence, education, and higher and more disposable income levels in India. **The tissue paper industry having high growth potential has propelled its migration from small scale industry to a fully grown organised industry sector in India.** Some of the big companies in the paper industry are moving into the tissue paper production in India.

The market's largest segment is the Toilet Paper segment. At present in India, the per capita consumption of tissue paper is low at 123 grams compared to other countries. **Asia Pacific region is projected to retain its dominance owing to increasing demand for tissue products from economies such as China and India.** This is attributed to increasing manufacturing capacity of tissue products by various market players in this region.

## Growth Indicators

- Global **Tissue Paper** market to grow @ **CAGR of 5.79%** by **2022**
- **Printed Tissue Paper** Market is Growing at a Healthy **CAGR of 4%** and Projected To Reach **USD 891.9 Million** By **2025**
- **Tissue and Hygiene** Market expected to grow @ **3.8% CAGR** by **2025**
- The global **Tissue Towel** market is expected to exhibit a **CAGR of 2.0%** during the forecast period (**2019–2025**)



### About Tissueex

To meet the future demand of Tissue Paper in India, the industry needs Raw Material, Advanced Technology, Latest Machinery and a Unified Business Platform to connect with global market. Against this backdrop over the years TISSUEEX & PAPEREX events have become said trusted Business Platform in India. Tissueex aims to be the International business platform on tissue paper and the allied industry. This business event will cover the entire spectrum of products and services for this industry. It is co-located with Paperex.

Tissueex will attract key tissue industry professionals, tissue makers, converters and suppliers offering a unique opportunity for companies to stay ahead of the competition, meet face to face & discuss the needs for their upcoming projects.





## About Corrugated Industry

A high increase in demand for corrugated packaging is anticipated due to rapid industrialization in developing economies, environmental sustainability and cost benefit associated with corrugated packaging. **The rising usage of corrugated boxes in the delivery of fresh food and beverages, logistics, electronic goods, personal care, and home care is propelling the growth in the global market.** Asia-Pacific and developing countries of Latin America are among the fastest growing markets for corrugated packaging, owing to the increasing industrial production in these regions.

To meet the growing demand for international quality packaging, Corrugated packaging manufacturers in India are speedily moving on the path of modernization – adopting evolving technologies, installing high speed automatic machines, ensuring quality assurance and incorporating management systems and techniques for efficient operation of the plants.

## Growth Indicators

- The Indian **Corrugated Box Industry** is projected to increase to **US\$115.15 BN** by the end of **2022**
- Global online sales are expected to be over **\$5.5 trillion** in 2023. This will have a profound impact on packaging demand, especially in the **Corrugated Industry** as it represents **80% of demand in e-commerce**
- The global **Corrugated Packaging** market is projected to reach **\$294.3 billion** by 2023, witnessing a **CAGR of 3.7%** during the forecast period
- By **2022-end**, the global **Corrugated Boxes Market** is estimated to reach around a worth of **US\$115.15 bn**

# CORRUGEX<sup>®</sup>

International Exhibition on  
Corrugated Box, Machinery, Technology & Allied Industries

## About Corrugex

Corrugex is another commitment from the organisers of the Paperex series of international events to serve the Corrugated Box, Machinery, Technology & Allied Industries.

**Corrugex 2019** – The International Exhibition & Conference on Corrugated Box, Machinery, Technology & Allied Industries will allow exhibitors to present their latest technology trends, production processes and services, covering the entire production and processing chain of the corrugated box industry.

Co-Located with Paperex - The World's Largest Paper Show, the event will attract professionals, suppliers & manufacturers showcasing their latest innovations & developments.



## Industry Support



**THE INDIAN  
PAPER INDUSTRY**



**The Voice of  
the Paper industry**  
www.worldpaperforum.com

### WPF - Founder Group



Indian Pulp and Paper  
Technical Association



Federation of Paper  
Trader's Associations  
of India



Central Pulp and Paper  
Research Institute



All India Association  
of Industries



Offset Printers  
Association



Process Plant & Machinery  
Association of India



Screen Printing  
& Graphics Association  
of India



Delhi Printer's  
Association



**KTAPPI**  
Korea TAPPI



World Association for  
Small and Medium  
Enterprises

### WPF - Association Member



Indian Pollution  
Control Association



North India  
Printers Association

## Media Support

- AutomationConnect, India
- China National Household Paper Industry Association (CNHPIA), China
- China Pulp & Paper Industry Publishing House (CPPI), China
- Events, Venues and Avenues, India
- Four Square Media Pvt. Ltd., India
- Indian Printer & Publisher, India
- Made-in-china.com, China
- MeTissue, Lebanon
- Packaging Technology, India
- Paper & Stationary Samachar, India
- Paper Advance, Canada
- Paper Mart, India
- paperASIA, Malaysia
- PaperFIRST, France
- PaperOnWeb, Canada
- PRESSIdeas Publishing Pvt. Ltd.
- Print Media Indonesia, CV., Indonesia
- Printing Samachar, India
- PulpandPaper-Technology.com, India
- PulPaperNews.Com
- Sanex Packaging Connections Pvt Ltd, India
- Tender247, India
- The Packman
- The Pulp & Paper Times, India
- TradeExporters.com, India





### Explore more @ World of Paper

- Paper
- Paper Packaging
- Paper Printing
- Paper Publishing
- Specialty Paper & Kraft Paper
- Paper Bag Manufacturing Equipment
- Paper Cups Manufacturing Equipment
- Packaging Machinery
- Wrapping and Packaging machines
- Printing Machinery & Equipment
- Print finishing and binding equipment
- Pallet strapping and handling systems
- Innovative Printing Technology & Services
- Packaging Materials

### Explore more @ Tissueex

- Tissue Roll
- Converting Machinery & Equipments
- Packaging Machinery & Material
- Chemicals
- Jumbo Rolls
- Knives & Blades

### Explore more @ Corrugex

- Kraft Paper
- Corrugated Box Making Machinery
- Consumables
- Carton Converting Machinery
- Duplex Board
- Triplex board

## Global Leaders of Paper at Paperex

and many more...

## Global Leaders of Paper at Paperex

and many more...



### As a Trade Visitor, You will see & experience

- Variety of papers and paper products
- Latest machinery & equipments
- New and advanced technologies
- Sourcing raw materials
- Global leaders of the paper industry at one place
- Unlimited business networking

### Pre Register at [www.paperex-expo.com](http://www.paperex-expo.com)

- Connect with industry leaders
- Get complimentary passes for fast track entry to exhibition
- Avoid standing at registration counters
- Pre registration closes on 20<sup>th</sup> November, 2019
- Get regular show updates



MEET ALL  
PAPER INDUSTRY at **ONE PLACE**



NEW  
**LAUNCHES**



INDIAN  
**INNOVATION**



SPECIAL  
**OFFERS**



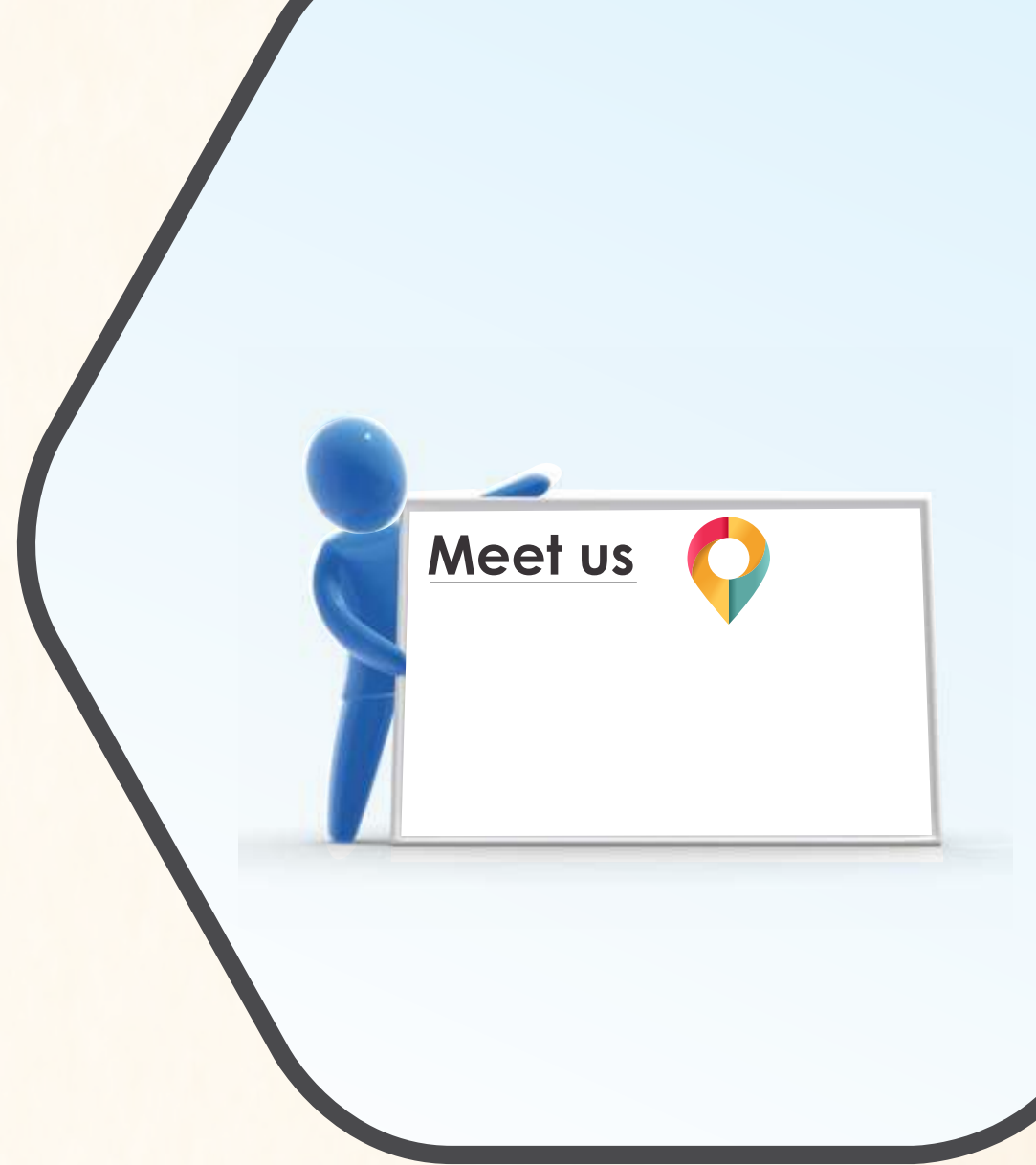
FACE TO FACE  
**INTERACTION**



GLOBAL  
**TECHNOLOGY**



ADVANCED  
**MACHINERY**



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Paperex

## About us



[www.hyve.group](http://www.hyve.group)

We are Hyve - We create unmissable events, where people from all corners of the globe connect, learn & inspire, sharing extraordinary moments, advancing businesses and helping to shape industries. Our vision is to create the world's leading portfolio of content-driven, must-attend events delivering an outstanding experience and return on investment for our customers. This vision sits at the heart of everything we do and informs every decision we make.

We have more than 120 events taking place every year all around the world, and across multiple industry sectors from fashion to food and building to tourism.

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