



# Paperex

16<sup>th</sup> International Exhibition & Conference on  
Pulp, Paper and Allied Industries

## WORLD'S LARGEST PAPER SHOW

6 - 9 | DECEMBER 2023 India Expo Centre, Greater Noida, Delhi- NCR, INDIA



In Association with



Platinum Partner



Gold Partner



Silver Partner



Associate Partners



Co-located Events



International Exhibition on Paper, Printing,  
Packaging Publishing and Allied Industries  
[www.worldofpaper.in](http://www.worldofpaper.in)



International Exhibition on  
Tissue Products, Machinery & Technologies  
[www.tissueex.com](http://www.tissueex.com)



International Exhibition on  
Corrugated Box, Machinery, Technology & Allied Industries  
[www.corrugex.com](http://www.corrugex.com)

Post Show Report



I am pleased to know that Hyve India in association with World Paper Forum is organizing Paperex, the 16th edition of International Exhibition & Conference during December 6-9, 2023 at India Expo Centre, Greater Noida, Delhi - NCR, India.

I congratulate the organisers of Paperex and wish the participants, delegates, supporting associations and organizers fruitful deliberations.

**Shri Ramesh Bais**  
Hon'ble Governor of Maharashtra



I am happy to know that Hyve India Private Limited in association with World Paper Forum is organizing the 15th edition of Paperex 2022, the International Exhibition & Conference from 10th to 13th May, 2022 at India Expo Centre, Greater Noida, Delhi- NCR.

It is commendable that a Souvenir, will be published in connection with the exhibition to mark the occasion.

I compliment everyone behind this endeavour and wish the exhibition as well as the publication all success.

**Shri Bhupendra Patel**  
Hon'ble Chief Minister, Govt. of Gujarat



I am pleased to know that Hyve India is organizing Paperex 2022, the 15th edition of International Exhibition and Conference of the Pulp and Paper industry being held at India Expo Centre, Greater Noida, Delhi-NCR, India on May 10-13, 2022.

I understand that Paperex is a leading trade event and I am sure it will provide a business platform for the industry professionals and serve the needs of the Indian paper Industry,

I congratulate the organizers and wish the participants, delegates and supporting associations successful Exhibition and Conference.

**Shri Pinarayi Vijayan**  
Hon'ble Chief Minister, Govt. of Kerala



I am extremely happy to know that Hyve India in association with IARPMA and various trade associations is organizing Paperex, the 16th edition of international exhibition & conference on paper industry during December 6-9, 2023 at India Expo Centre, Greater Noida, Delhi-NCR, India.

This exhibition has come back with an even bigger edition to cater Pulp, Paper & Allied Industries. Industry professionals and academics can come together to share their technical know-how.

This leading show has always been a gratifying experience in terms of organization, participation, and generation of new business opportunities in the field of Paper, Pulp and allied industries. All the best to the organizers of the show.

**Shri Arvind Kejriwal**

Hon'ble Chief Minister, Govt of National Capital Territory Of Delhi

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I am delighted to learn that Hyve India Pvt. Ltd. is organizing the 16\* edition of the World's Largest Paper Show - Paperex 2023 from 6" to 9 December, 2023 at Delhi.



The paper industry is a crucial sector that plays a pivotal role in our nation's economic landscape, contributing to employment and sustainable development. The efforts of Hyve India Pvt Ltd in association with Indian Agro & Recycled Paper Mills Association (IARPMA) and World Paper Forum in organizing such an extensive exhibition underscores the industry's commitment to innovation and growth.

Under the dynamic leadership of Hon'ble Prime Minister Shri Narendra Modi ji, our nation has witnessed transformative changes across various sectors. Paperex 2023 is a testament to the industry's resilience and adaptability, aligning with his vision of a progressive and self-reliant India. This show will not only serve as a platform for industry stakeholders to discuss latest developments but will also foster greater collaboration and knowledge exchange.

would like to congratulate all the stakeholders for undertaking this initiative and wish the show a grand success. Piyush Goyal

**Shri Piyush Goyal**

Minister of Commerce and Industry, Consumer Affairs, Food and Public Distribution, Textiles, and Leader of the House, Govt. of India

# Paperex

● A Hyve Event

## WORLD'S LARGEST PAPER SHOW

**Is Thankful**  
All Exhibitors , Trade Visitors

### Event Partners

Platinum Partner	Gold Partner	Silver Partner	Associate Partners
 <p><b>edicon™</b> paper product private limited</p>	 <p><b>MLM</b> MEMBER MITTHANJEE GROUP ESTD.1948</p>	 <p><b>JK PAPER LTD.</b> Creating lasting impressions</p>	   

### Industry for their Support

#### Industry Support

#### WPF - Founder Group

#### WPF - Association Member

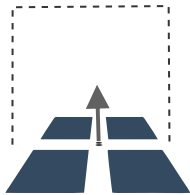
	
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### Media for their Support

#### Official Publication

# A SNEAK PREVIEW



**44,320** Sqm  
GROSS EXHIBITING AREA



**559**  
EXHIBITING COMPANIES



**204**  
FIRST TIME EXHIBITORS



**30,721**  
TRADE VISITORS



**74**  
INTERNATIONAL EXHIBITORS



**24**  
EXHIBITING COUNTRIES



**412**  
CONFERENCE DELEGATES



**64**  
VISITING COUNTRIES

Paperex is the largest paper industry event in the world, and “A Unified Business Platform for Paper Industry” for new business opportunities, joint ventures, investments, and technology transfer in paper and allied industries. Paperex is the only comprehensive forum promoting overall growth of paper and allied industries.

Paperex 2023 again repeated the success story with presence of 559 Leading Exhibitors from 24+ countries and three collocated events catered the entire gamut of paper & all allied industries at one business platform

- **WORLD OF PAPER:** - Highlighting participation of Paper, Printing, Packaging & Publishing industries
- **CORRUGEX:** - Highlighting participation of Corrugated Box Machinery, Technology & allied Industries
- **TISSUEEX:** - Highlighting participation of Tissue, Products, Machinery & Technology

## Top 6 Sectors at Paperex



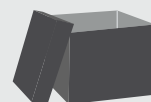
**Pulp**



**Paper**



**Printing**



**Packaging**



**Corrugation**



**Allied Industry**



# THE EXHIBITION

- Support from major trade associations of paper and allied industries.
- **559** leading exhibitors from **24** countries including :-  
Australia, Austria, Belgium, Canada, China, Finland, France, Germany, India, Italy, Lebanon, Netherlands, Nigeria, Philippines, Singapore, Slovenia, South Africa, Spain, Sweden, Switzerland, Taiwan, Thailand, United Kingdom, USA
- **30,721** High Quality Trade Visitors from **64** countries
- Technical conference on "Paper Industry–Growth & Sustainability Through Green Technologies" by IARPMA
- Open Seminar on "Paper Printing, Packaging and Converting."
  - o Let's Talk About "Key Trends and The Future of the Corrugated Packaging Industry"
  - o New Technology & Innovation in Printing and Paper Packaging
  - o Sustainable Future Of Tissue Industry
- Panel Discussion by Indian Recovered Paper Traders Association.
- Various new launches and programs by exhibitors
- Networking meets of leading Trade Associations

## Business Networking & Information Lounges (BNIL)

- World Paper Forum (WPF)
- The Indian Paper Industry
- Indian Agro & Recycled Paper Mills Association (IARPMA)
- Indian Newsprint Manufacturers Association (INMA)
- Indian Paper Manufacturers Association (IPMA)
- Federation of Paper Traders Association of India (FPTA)
- Indian Pulp & Paper technical Associations (IPPTA)
- Indian Recovered Paper Traders Association- (IRPTA)
- All India Federation of Master Printers (AIFMP)
- All India association of Industries (AIAI)
- All India Federation of Master Printers (AIFMP)



### Platinum Partner



### Gold Partner



### Silver Partner



### Associate Partners



# SUPPORTED TRADE MEDIA

- 99 Business Group
  - \* 99 Plast Print Pack
- APPITA Journal
- Brandsmart Packaging Group
  - \* Paper Desk
  - \* Paper Market
- CP Mirror
- Dhruv Media
  - \* Business Worth
- ENP Publishing Group
- Exhibitors Voice
- G Publishing
  - \* Packtech
- Hello Media Inc
  - \* FOCUS Magazine
- Indian Printer & Publisher
  - \* IPP Group
- Kompass India Information Pvt Ltd
- LFM Media
  - \* Labels Flexibles & More
- METissue
- Paper Mart
- PITA Publications
- Printing Review
- Printing Samachar
  - \* Raj Publication
- Pulp and Paper Technology
  - \* Ochre Media Pvt. Ltd.
- Tender 247
  - \* I-Sourcing Technologies Pvt. Ltd.
- The Packman
  - \* RH Media Publications
- The Pulp and Paper Times
- Trade Exporters Inc
- Where To Print



## THEME

### “Paper Industry–Growth & Sustainability Through Green Technologies



**34+** Key industry  
speakers & thought leaders



**7+** sessions focused on the most  
relevant & ongoing industry challenges



**412+** Attending Delegates

Paperex'2023, the 16th edition of the International Technical Conference on Pulp, Paper, and Allied Industries, with the theme “Paper Industry: Growth and Sustainability Through Green Technologies,” has been held from December 6–9, 2023, at the India Expo Centre, Greater Noida, Delhi, NCR. A galaxy of internationally reputed scientists, scholars, researchers, technocrats, academicians, and technology suppliers made presentations on various technologies applicable to pulp, paper, and allied industries and shared various innovative ideas to ensure future growth and development of the industry. The conference focused on sustainable manufacturing, which involves optimising processes to minimise waste generation and resource consumption while maximising energy efficiency, thus reducing the impact on the environment. It includes the usage of inputs and methods that use less energy as well as fewer hazardous materials, for instance, through recycling, reducing pollution, or implementing less carbon-intensive processes. More than 650 delegates attended the various sessions of the Paperex conference from the pulp, paper, and allied industries. Forty-two speakers from various countries made presentations on the latest technologies in nine sessions, including the general session and the special session of the Paperex Technical Conference. A poster session of the Paperex conference was held on December 9, 2023, where more than 15 speakers made their presentations.

The International Technical Conference of Paperex'2023 started with the Keynote Address and S V Memorial Lecture by Antti Salminen, President, Pulp and Paper Segment, Kemira, Finland. He made a detailed presentation on “Sustainable Chemistry to Fuel the Renewable Fibre Revolution” in the pulp and paper segment of the industry.

Following the keynote address, the panel discussion on “Paper Industry in the Coming Decade: A Futuristic Approach” was conducted, where the icons of the paper and allied industries from India and overseas countries participated and made detailed deliberations with the delegates of the Paperex 2023 conference. Mr. Anil Kumar, Technical Advisor, IARPMA, and former Executive Director and CEO, Shreyans Industries Limited, was the moderator of the panel discussion. The eminent panellists who attended this session, Mr. Pawan Khaitan, Managing Director, Kuantum Papers Ltd., Mr. Rahul Khanna, President, INMA, and Managing Director, Khanna Papers Ltd., Mr. A. S. Mehta, President and Director, JK Paper Ltd., Mr. Santosh Wakhloo, Executive Director, Tamil Nadu Newsprint and Papers Ltd., and Mr. David Powlson, Director, AFRY Management Consulting, UK, shared their views and experiences on future prospects for sustainability and growth in the coming decade in paper and allied industries.

The special session on “Next Gen Investment Opportunities in the Indian Pulp and Paper Industry,” where James Alden, Regional and Investor Engagement, Canopy Planet & Founder, Insekts Nutrition-Canada, Valerie Langer, Fibrer Solutions Strategist, Canopy Planet, and Nishant Gupta, Head of Sustainability, Flipkart Group, made presentations focusing on the emerging international demand for agricultural fibre-based pulp, paper, and packaging industries. The moderator of the session was RHK Singh, President (Works), Bindal Papers Mills Ltd.



Before starting the technical sessions of the Paperex conference, a general session of the conference and exhibition was also organised on the first day, December 6, 2023, covering motivational talks on leadership, the growth of green technologies for paper manufacturing, efficiency in production processes, energy, the environment, and decarbonisation initiatives by the paper industry. The general session consisted of six presentations from eminent policymakers, scientists, economists, technocrats, and project consultants on the above subjects. Vijay Gupta, Asian Pulp and Paper, Gauri Shankar Patnaik, JK Paper Mills, Anup Kansal, Business Transformation and Strategy Consulting, Dr. Nitin Endlay, Central Pulp and Paper Research Institute, Tomas Karlsson, Valmet, and Dr. Ashok Kumar, BEE, Ministry of Power, Govt. of India, made detailed presentations. Mr. Atul Kaul, Chief Commercial Officer, Arab Paper Manufacturing Co. (WARAQ), Saudi Arabia, has chaired the session.

World-renowned scientists, technocrats, and academicians of the paper and allied industries made presentations during the three-day high-profile technical conference from December 6–8, 2023, and the poster session on December 9, 2023.

Technical Session-I was conducted on the subject of “Technological Solutions and Practices for Water Management and Cost Optimisation in the Pulp and Paper Sector.” Three eminent speakers representing UNIDO, FICCI, and Krofta Engineering made presentations in this session. Dr. M. K. Gupta, Director, Central Pulp and Paper Research Institute, India, was the session chairman.

During Technical Session II on the subject “Innovative Green Technologies for Enhanced Quality and Efficiency in Pulping and Paper Making Processes,” six eminent speakers from well-known companies like Kemira, Finland, Parason Machinery, Imerys, Valmet Technologies Inc., and BTG Group, USA, presented papers on green technologies and discussed various developments taking place in pulping and paper-making processes. The moderator of the session was Mr. Kasi Viswanathan, Managing Director, Seshasayee Paper and Boards Ltd., India. He was also the chairman of the Paperex Technical Committee.

Technical Session III addressed emerging technologies, titled "Advancements in Coating Applications to Address Diverse Performance Criteria and Barrier Properties of Paper Products." The session was chaired by Mr. C. S. Kashikar, Chief Operating Officer, Orient Paper and Industries Ltd., India.

Technical Session IV on “Green Technology Strategies for Growth and Sustainability in the Pulp and Paper Sector” consisted of four presentations by eminent speakers from industry, the Biogas Association, and research institutions. Mr. SVR Krishnan, Chief Operating Officer, Khanna Paper Mill Limited, chaired the session.

Eminent speakers from Tamil Nadu Newsprint and Papers Ltd. (TNPL) and the Central Pulp and Paper Research Institute (CPPRI) made presentations in Technical Session-V on “Green Technology Development in Pulp Mill Operation. Chairman of this session was Dr. B. P. Thapliyal, Secretary General, IARPMA, and former Director, CPPRI.

Technical Session-VI has been focused on “Futuristic Developments and Technology Transformation for Sustainability of Pulp and Paper Industry” and consisted of five presentations by eminent speakers from Tietoevry Pulp, Paper, and Fibre Industries, Malaysia, BTG, USA, Canada, and India regions, and Andritz Pumps Germany GmbH, Germany. Dr. Ashok Kumar, Executive Director, Pudumjee Paper Products Ltd., India, was the chairman of this important session.

Technical Session VII has been focused on “Green Technologies for Process Control in the Pulp and Paper Industry,” where two presentations were made by eminent speakers from TNPL and Buckman, Singapore. Dr. J. P. Semwal, a technical expert in the pulp and paper industry and former managing director of Bhrikuti Pulp & Paper Ltd., Nepal, was the session chairman.

A poster session on "Emerging Technologies and Ideas in Paper and Allied Industries" has also been organised on day 4 (9 December 2023) of the conference. This was a special initiative from the Paperex Secretariat to promote and encourage young minds engaged in the fields of research and development in the pulp, paper, and allied industries. The participants were research fellows, young scientists, students, young entrepreneurs, etc.

Mr. Kasi Vishwanathan, Chairman, Paperex 2023 Technical Committee, and MD, Seshasayee Paper and Boards Ltd., summarised the Paperex'23 conference, shared his views and observations of the Technical Committee of Paperex with the delegates and captains of the Indian paper industry, and also presented a road map for the adoption of the latest green technologies to ensure the sustained growth and development of the Indian paper industry.

# THE OPEN SEMINAR

on

## “Paper Printing, Packaging and Converting.”



**37+** Key industry speakers & thought leaders



**7+** sessions focused on the most relevant & ongoing industry challenges



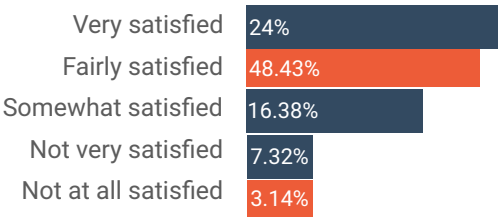
**150+** Attending Delegates

The sixteenth edition of the Open Seminar addressed the **Paper- “Printing, Packaging & Converting”** held parallel to our exhibition. The seminar focused on complete inward and outward paper supply chains, paper economy, import exports and paper markets trends. Sustainability goals were the core of the Seminar which was touched in the presentations delivered by the experts from Paper and Corrugation, Printing & Packaging Industry over the next sixteen years,

Some of the Eminent Speakers who participated at the Open Seminar are Dr Manoj Kumar Gupta, Director- Central Pulp & Paper Research Institute., Raj Kumar Sharma, Founder President & CEO -Indo LATIN American CHAMBER OF COMMERCE, Anuj Sharma, Deputy Country Director – FSC India, Debasis Daspal,/ Rajib Kumar Sarkar, CEO - KDS Accessories(Bangladesh), Chiran Sastri, Director Sales- EMBA Machinery, Thomas Rizzi, Sales Executive - BW Papersystems (Germany), Tabea Silbermayr, International Market Manager- PTE – Pulp Test Equipment GmbH / PTE (Austria), Bijoy Balram Menon, GM Process & Proposal Engg.- thyssenkrupp Industries India Pvt Ltd, Mohd. Talha Alvi, Director - ALVI PACKAGING INDUSTRIES (P) LTD, Raghav Maheshwari, Director -Altpac(Canpac), Manoj Kumar Gupta, DGM Marketing - Edicon Papers Product Pvt. Ltd, VP Singh, RM (Middle East & South Asia) – Vipra Group, Vikas Gupta, Director of Creative Solutions & Development- Asia - L&E International, Deepak Gudhka, MD, Global Ecopack Private Limited, Watid Watanyupaisan, BDM Southeast Asia -Natur Tec India Pvt Ltd (Bangkok), C A S Chidambara Vinayagam, Sr. Manager Packaging and Printing - ITC Group, Deepanshu Goel, Founder &MD - Creative Graphics Solutions India Pvt. Ltd, Kuldeep Bartariya, Director (Former Assistant Professor)- Shreejee Academy, Markus Paananen, R&D Manager - Andritz Technologies Pvt Ltd(Finland), Jonas Andersson, Global Product Manager- ABB India Limited(Sweden), David Powlson, Director- AFRY Management consulting(UK), Tomas Karlsson, sales Director - Valmet Tissue Business in Asia Pacific-Vaalmets (Sweden), Somnath Ray, Principal Consultant-AFRY,Management Consulting(Thailand), Abhishek Parmar, GM (South Asia)- Chenming Group(China), Dr Uttam Singhal, Group MD- TWI GROUP OF COMPANIES, Kamlesh D, Managing Partner & Aarjavam Polysquare Ltd.(Food service Channel Partner-Hotpack Global Pvt. Ltd.), Saikat Basu, Head Marketing & Sales- Orient Paper & Industries Ltd, Rohit kumar, Founder and CEO – Zedsoftpoint, Aryaman Julka, International Sales Head- Alliance Printech Pvt Ltd, Ankit Jain, Founder -PAPER ARIZONA, Madhab Chakraborty, Joint Director& RH Retd- IPPA, RAMESH V KOTI, Skills Operations Head- Pakka Skills

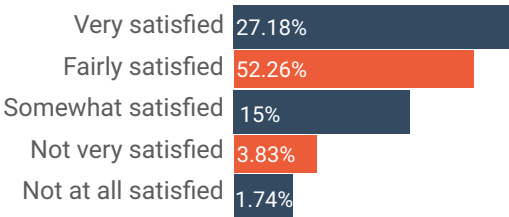
# FACTS AND FIGURES

## OVERALL SATISFACTION



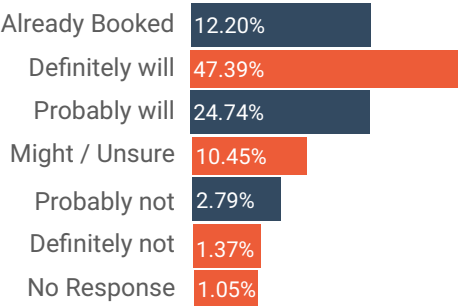
😊 90% are Overall Satisfied with shows

## IMPORTANCE OF EVENT



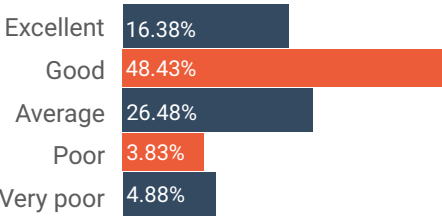
😊 94% Feel the Importance of Event

## LIKELIHOOD TO RETURN NEXT YEAR



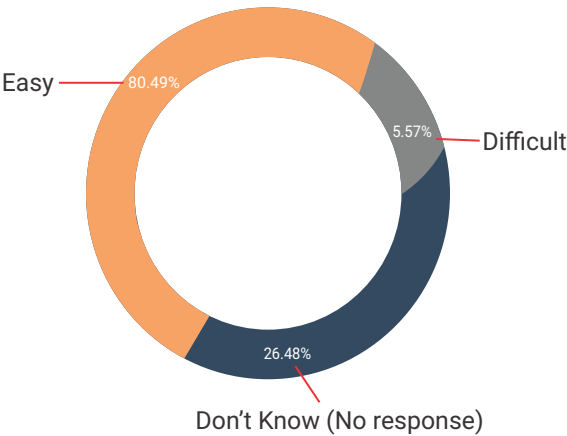
😊 84% are likely to return for PAPEREX 2025 next edition.

## OVERALL RETURN ON INVESTMENT

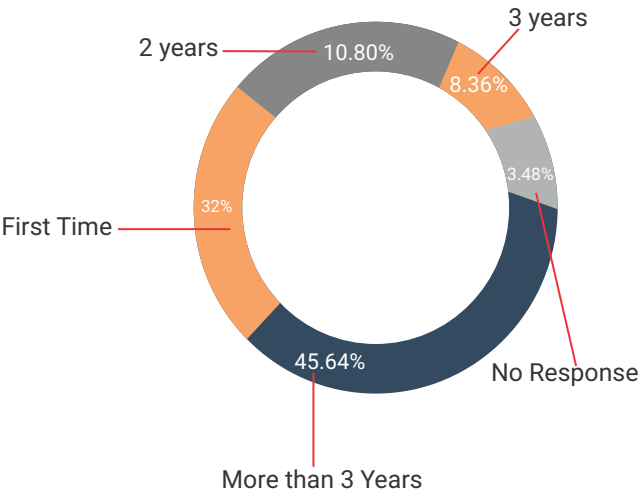


65% exhibitors agree that exhibition delivered a better ROI for them

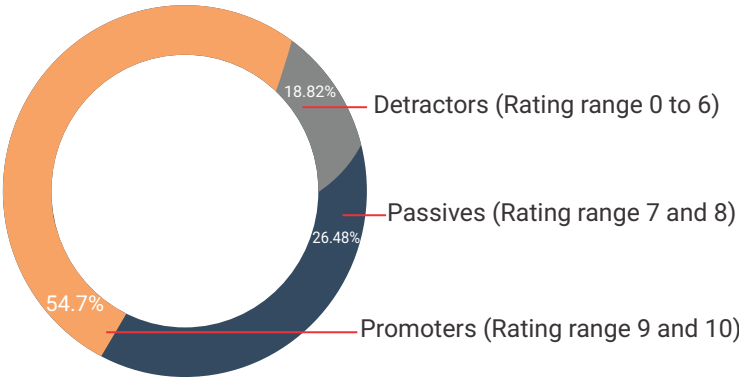
## NET EASY SCORE



## NUMBER OF PREVIOUS EXHIBITS



## NET PROMOTER SCORE 36

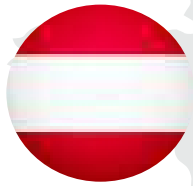


# FACTS AND FIGURES

## INTERNATIONAL EXHIBITORS FROM 24 COUNTRIES



Australia



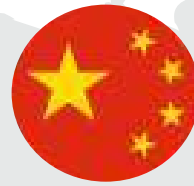
Austria



Belgium



Canada



China



Finland



France



Germany



India



Italy



Lebanon



Netherlands



Nigeria



Philippines



Singapore



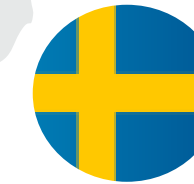
Slovenia



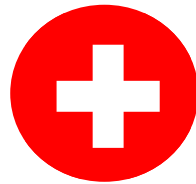
South Africa



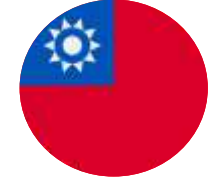
Spain



Sweden



Switzerland



Taiwan



Thailand



United Kingdom



USA

## AN UNMATCHED PLATFORM TO ACHIEVE YOUR BUSINESS GOALS



35% Promoted their company to enter a new market



Met new clients from the region



Launched new products



Pitched their products to new customers



Make direct sales at the event

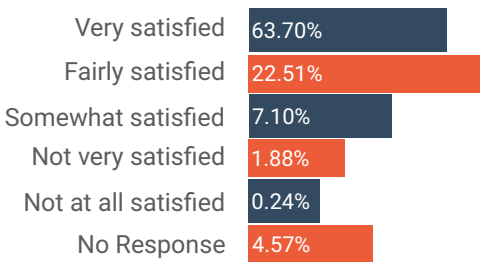


# THE VISITOR

**30,721** visitors attended the four day show

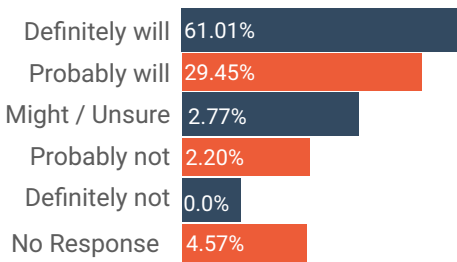
Day	Show Timing	No. of Visitors
Day 1	10 am - 6 pm	5,211
Day 2	10 am - 6 pm	12,696
Day 3	10 am - 6 pm	8,470
Day 4	10 am - 4 pm	4,344
Total - 30,721		

## OVERALL SATISFACTION



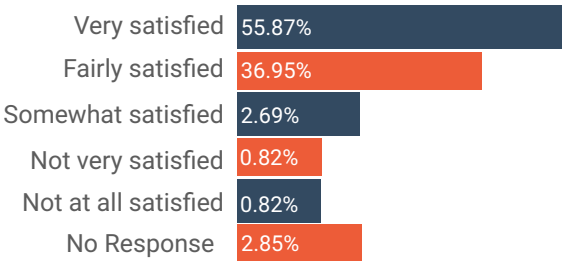
😊 93% are Overall Satisfied with shows

## IMPORTANCE OF EVENT



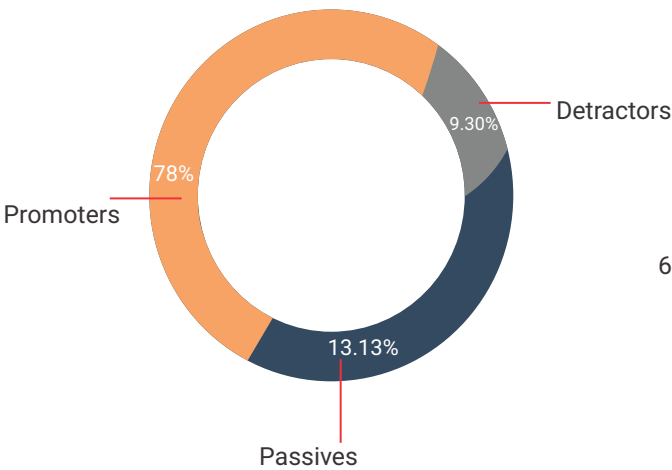
😊 93% Feel the Importance of Event

## LIKELIHOOD TO RETURN TO ATTEND

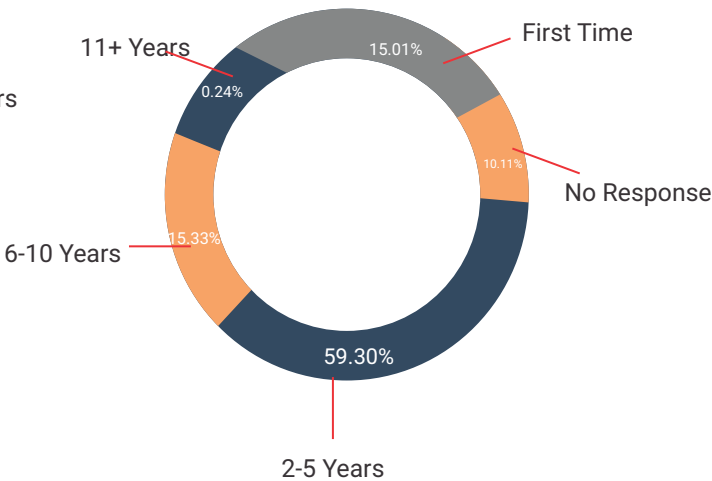


😊 96% are likely to attend for PAPEREX 2023 next edition.

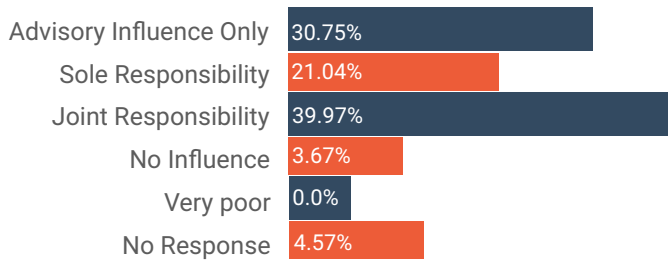
## NET PROMOTER SCORE 68



## NUMBER OF PREVIOUS EXHIBITS



## OVERALL PURCHASE RESPONSIBILITY



😊 92% have Overall Purchase Responsibility

# INDUSTRY SPEAKS



*"Paperex is excellent you know we had a really good experience we get to meet a whole bunch of paper mills we get to meet a whole bunch of suppliers we get to meet a whole bunch of clients and converters, so it's been an excellent experience."*

Jesse Roberts, Pinnacles Fibres

*"There are lots of new clients which are coming to the Paperex and we already found on the first day we already got like more than 100 clients."*

Kartik Juneja, Kartik Paper Marketing Pvt Ltd

*"I have been to different exhibitions in uh Latin America in in Europe and Russia but the kind of quantum you see here the kind of people display their machinery and everything it's really amazing that's what I like about Paperex actually."*

Madhure Desarda, Parason Machinery Pvt Ltd

*"This is one of the uh best platform which we can explore our abilities."*

Anand Verma, Samarth Paper Machines Pvt Ltd

*"We would like to meet all our clients because the owners and our partners everybody will come"*

N S Pandian, Enmas Andritz Pvt Ltd

*"This exhibition always give us a good number of inquiries as well as converted into the orders"*

Swapnil Patel, Line O Matic Graphic Industries

*"Every uh paper company around the world that uh is looking to do business in India or around India should be in at this conference."*

Frank Crowley, Ekam Recycling

*"It has been good the response has also been good we have been getting inquiries about various kind of paper I will say that expectations have been met"*

Kanhav & Kshitiz Goel, Kasturi International Pvt Ltd

*"It's a One-Stop shop for all your paper requirements we are very happy with the team how paperex team is working."*

Sanjeev Khullar, Krecycling

*"JK paper here in this exhibition is a depicting paper is Future"*

Debasish Ganguly, JK Paper Ltd

*"We have a wonderful experience over here we get a lot of exposure here moreover we are able to meet all over India customer over here we able to get the proper feedback of our product."*

Akshay Jain, Silverton Pulp & Paper Pvt Ltd

*"We feel that this is one place where we end up meeting so many different people at one point of time and which is once in 2 years so it is to refresh the memories and meet the existing customers also."*

Siddharth Chowdhary, Bluecraft Agro

*"This is a very good platform at least you know we have a platform where we can say invite all our customers and suppliers at one station so a big convenience here."*

Amit Goel, Kanam Marketing Pvt. Ltd

*"Should always get the opportunity to meet with our clients understanding understand what they want understanding where the market is headed and then of course tailor our solutions to meet their needs."*

Devansh Lathia, Lathia Rubber Mfg. Co. Pvt. Ltd



# INDUSTRY SPEAKS

“We've got so many clients here and it's been fantastic to be here meet lots of people”

David Powlson, Afry Management Consulting

“After the pandemic I think it is very exciting that day one was very good.”

Amit Sharma, Saharanpur Testing Instruments Pvt Ltd

“So we would like to introduce more products in coming years also and paperex is the best platform to Showcase this product.”

Nishank Shah, Micropack Ventures Pvt Ltd

“It's our privilege to be a part of paperex and it's the right platform for us to expose ourselves.”

V.Narsinga Rao, KKT Shakti Hitech Pvt. Ltd

“Paperex is always a great thing to come because we are already part participating since 15 years & the crowd is always good in the paperex”

Ravi & V.K Agarwal, Pap-Tech Engineers & Associates

“This is a very good event and being attended by many people all the key players in the industry”

Anirban Sinha, Jaykay Enterprise

“We have had a phenomenal response in this exhibition we've had footfall not just from India from customers globally.”

Poonam Gupta, PG Paper

“We haven't missed a single one since 1993 it started in 1993 our company has been there and every paperex since then.”

Ved Krishna, Yash Pakka

“An exciting event to participate and be part of every year it is world's largest paper Expo.”

Rahul Ambardar, KPL International Limited

“We've been participating in paperex for since the beginning I guess from the first show in India”

Siddarth & Chirag Jain, MLM India Limited

“You know it's a brilliant platform to Showcase it not only that but it's also encouraging for us you know we can get immediate feedback from the market.”

Amanbir Singh Sethi, Chadha Paper Limited

“Paperex is a big show for us, and the last 3 days have been very good for us we have had new customers our existing customers”

Satpal Saggu, Zenith

“A tremendous response I've been attending paper exes for the past 14 15 years and this year the response has been extremely positive”

Santosh Wakhloo, Tamil Nadu Newsprint and Papers Limited

“The exhibitions help us to grow our businesses because we get to know new technologies what are in in the market we get upgraded and we get to meet new people all around the world”

Saloni Sharma, Saloni Paper Machines Private Limited

“According to me paperex on day 1 2 3 or four is always the same the footfall is always great it's a one shop stop for all packaging Solutions”

S.S Cooper, Mini Pack

“We plan a lot of meetings which we do during these exhibitions and it's also an opportunity for us to give some technical presentations of our prod products and service”

Jani Hakola, Valmet

“This is the largest paper show in the world so that why we have many key customers visit us not only from India also from other country”

Sombat Akamanuwatr, SMS Corporation



# INDUSTRY SPEAKS



“One I'm surprised yesterday about really how many people join our stand ”

Armando Dito, Oceanblu Chemicals LLP

“it's a good interaction with customers solving some problems talking about future business for next year I think was very positive ”

Simone Scaramuzzi, Greenomics

“We are the regular exhibitor in the Paperex because this is the biggest platform available for all the paper industry

Purnima Parashar, Nepa Limited

“We have an excellent response from here. ”

Sumesh & Apoorv Jain, Doghat Rolls

“We can meet here many potential customers in interesting and paper making projects ”

Calvin Yang, Sichuan Chengfa Paper Machinery Co. Limited

“This is a very big show and a lot of our suppliers and buyers has come from all over the world and is a very well arranged and we are participating in paperex from last more than 20 years.”

Saifee Jani, Jani Sales Pvt Ltd

“Paperex is a very good platform for meet a custom customer to one place

Dinesh Kavar, Edicon Paper Product Pvt Ltd

“We have a tremendous response right now in day one itself from paperex ”

Chandresh Soni, Raninga Paper Mills Pvt Ltd

“A very interesting place here a lot of customers good organized and we see a really good opportunity for us to enter the market more in detail”

Axel Doring, Andritz

“Day one was bustling in paper x we had a lot of fun because we were meeting lots of new people as well as our old clients who were coming and just joining us at our stall ”

Abhimanyu Sheth, Garuda Pumps

“Day one was very busy very interesting so far, we're doing pretty well as well and I think we will be busy for the next 2 days as well ”

Amit Deep Singh, Kadant India

“Machinery chemicals this is nice experience for me.”

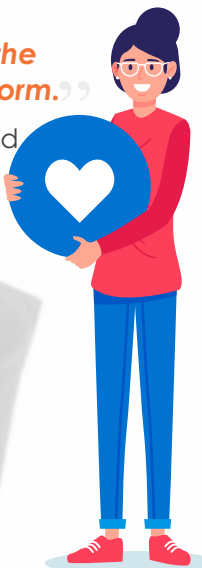
Deven Detroja, Spento Papers India LLP

“All in all, you'll find Everything Under One Roof and something for everyone is there”

Naynesh Pasari, Shree Krishna Mills & India Limited

“This is the best way to Showcase your product for building the image of your company so definitely it is a very good platform.”

Ayush & Ankur Bindal, Bindals Papers Mills Limited





# AWARDS & WINNERS

Award session recognize and appreciate the best in the industry

## DESIGN & CONCEPT- INTERNATIONAL SECTOR

- First Valmet Technologies & Services Private Limited
- Second Voith Paper Fabrics India Ltd
- Commendation Andritz Technologies Pvt Ltd

## DESIGN & CONCEPT- NATIONAL SECTOR

- First Trident Group
- Second Orient Paper & Industries Ltd.  
Silverton Pulp & Papers Pvt Ltd
- Commendation Sam Turbo Industry Limited  
Apollo Papers LLP  
Ambani Paper LLP  
Genus Paper & Boards Limited

## INNOVATIVE DISPLAY

- First JK Paper Ltd
- Second MLM India Ltd
- Commendation BILT Graphic Paper Products Ltd  
Nice Imports Pvt Ltd

## GREEN CONCEPT DISPLAY

- First Bluecraft Agro Private Limited
- Second Edicon Paper Products Pvt Ltd
- Commendation AIE Fiber Resource and Trading (India) Private Limited  
Ivax Paper Chemicals Pvt Ltd  
Pudumjee Paper Products Ltd.  
Saloni Paper Machines Pvt Ltd

## EQUIPMENT DISPLAY

- First Parason Machinery India Pvt Ltd
- Second SU-Tantra Equipments Pvt. Ltd.  
Samarth Paper Machines Pvt Ltd.
- Commendation Garuda Pumps Pvt Ltd  
Kakati Karshak Industries Pvt. Ltd.  
KKT Shakti Hitech Pvt Ltd



## LIVE MACHINERY DEMONSTRATION

- First Line O Matic Graphic Industries
- Second Sahil Graphics  
Prakash Web Offset Pvt Ltd
- Commendation Minipack

## LARGEST EXHIBITOR INTERNATIONAL SECTOR

- First Line O Matic Graphic Industries
- Second Ivax Paper Chemicals Pvt Ltd  
BILT Graphic Paper Products Ltd
- Commendation Bluecraft Agro Private Limited  
Edicon Paper Products Pvt Ltd  
Sinar Indah Pulp and Paper Pvt Ltd

## INTERACTIVE STAND

- First BILT Graphic Paper Products Ltd
- Second Naini Papers Ltd  
Tamilnadu Newsprint And Papers Limited
- Commendation Seascope Pulp & Papers Pvt Ltd  
Shree Krishna Paper Mills & Industries Ltd  
Tradecom International Pvt. Ltd.

## SPECIAL COMMENDATION -PAPER MANUFACTURERS

- Andhra Paper Limited
- Bindals Papers Mills Limited
- Bluecraft Agro Private Limited
- Chadha Papers Limited
- Krishna Tissues Pvt Ltd
- Kuantum Papers Ltd
- Pakka
- Seshasayee Paper & Boards Ltd
- Star Paper Mills Ltd
- West Coast Paper Mills Limited
- Spento Papers India LLP
- Ruchira Papers Ltd.
- Sangal Papers Limited
- Shreyans Industries Ltd.

## 1.SPECIAL COMMENDATION – INTERNATIONAL GROUP PARTICIPATION

- eintec
- Foresight Tech
- Jaykay
- Pepco Machinery Pvt Ltd

## SPECIAL COMMENDATION – DEBUT PARTICIPATION

- Genus Paper & Boards Limited
- Anika International Pvt Ltd
- Doghat Rolls India
- Harjit Paper & Machinery Pvt. Ltd.
- Kamakshi Papers Pvt Ltd
- Abhinav Tradex Pvt Ltd
- Ashu Engineering Company
- Havells India Ltd
- Satia Industries Limited
- Kartik Paper Marketing

## SPECIAL COMMENDATION – NATIONAL SECTOR

- Servall Paper Private Limited
- JMC Paper Tech Pvt Ltd
- Nice Imports Pvt Ltd
- Pratik Pulp Pvt Ltd
- Adler Paper LLP
- Enmas Andritz Pvt Ltd
- Annapoorna Imports
- Indo Global Commerical Pvt Ltd
- Jani Sales Private Limited
- Kasturi International Pvt Ltd
- KRecycling Private Limited
- Zenith Rubber Pvt. Ltd.
- Vishal Paper Mills Pvt Ltd

## SPECIAL COMMENDATION – INTERNATIONAL SECTOR

- Alliance Cellulose India Pvt Ltd
- ABB AB
- Greenomics Trading Pvt Ltd
- Pap-Tech Engineers & Associates

## SPECIAL COMMENDATION - INNOVATIVE TECHNOLOGY DISPLAY

- Sidhu Engineering Works
- Garuda Pumps Pvt Ltd
- Jasmira Engineers Pvt Ltd











## Paperex 2023 to showcase the latest in Technology and Product Innovation

**Paperex, World's Largest Paper Show, promises to provide a Unified Business Platform for Paper Industry**



INDIA'S pulp and paper industry has seen a significant increase in the last few years. Valued at a whopping US\$13.01 Billion in 2022, it is expected to grow at a CAGR of 13.4% in the next decade. The requirement of better-quality packaging products and the demand for other paper products such as tissue paper, filter paper, tea bags, cardboard etc. are expected to drive the market in India in the coming years. Interestingly, the center of the paper industry is also shifting towards more eco-friendly goods and technology.

Known as one of India's oldest and core industrial sectors, the pulp and paper industry is directly contributing to the industrial and economic growth of the country and is thus of great socio-economic importance. The main raw material for the paper industry is a pulp containing cellulose fibre that can be derived from three sources: Wood-based, Non-wood/agro residue-based, Wastepaper/ recycled fibre-based (RCF).

In India, wastepaper account for 45% raw material while agro-residues account for 20-22% for paper making. The wood-based fibre has been on a continuous decline for the past 15-20 years. 90% of demand for wood-based paper in India is met by farm forestry. Almost 78% of cellulose fibre comes from non-wood sources and recycled pulp. 70% of paper mills in India are based on recycled fibre (RCF) given the environmentally friendly nature of the raw material and inadequate availability of other pulp. These numbers indicate the adoption of sustainable production practices within the paper industry.



In this regard, the Paper Industry in India is not a forest-based industry, but an Agro-based industry, providing jobs and income to lakhs of farmers. TNPL, JK Paper and West Coast are the major companies involved in agroforestry.

Writing, printing and Specialty paper market is expected to grow at a CAGR of 6.80% in the next 5 years and caters to office, stationery, notebooks, textbooks, copier paper, etc. The writing and printing grade of paper comprises mainly of uncoated varieties viz. cream wave, maplithe, copier/cut size paper and is mainly produced from wood-based raw materials with a little share from Agro and Recycled fibre.

Newsprint forms 6% of the market. Newsprint sector is reeling under pressure from reduction in import duty from 5-10% even when the actual user condition is in place. This, coupled with aggressive posture due to cheap imports, is expected to decrease Newsprint Production in the times to come.

PAPEREX is a pivotal platform for industry engagement which promises to help the Paper and Allied Industries to reconnect and bring in focus on sustainable production solutions, latest technologies, and efficient manufacturing methods to offset the challenges in new world.

On this backdrop, PAPEREX 2023 is all

set to deliver its 16th edition from 6-9 December 2023, at India Expo Centre, Greater Noida, India. Organised by Hyve India, PAPEREX is "A Unified Business Platform for Paper Industry" for new business opportunities, joint ventures, investments, and technology transfer in paper and allied industries.

PAPEREX 2023 is committed to bring together the paper and board manufacturing industry, inward and outward supply chains. The concurrent technical Conference and Open Seminar at the event bring together the gathering of best minds in Paper, Packaging, Printing and Publishing industries.

The event is being inaugurated by



### SOME HIGHLIGHTS

■ 600+ leading exhibitors from 24 countries including Australia, Austria, Belgium, Canada, China, Finland, France, Germany, India, Italy, Lebanon, Netherlands, Nigeria, Philippines, Singapore, Slovenia, South Africa, Spain, Sweden, Switzerland, Taiwan, Thailand, United Kingdom and USA

■ 25,000+ Trade Visitors from all over the world

■ Conference on "Paper Industry Growth & Sustainability Through Green Technologies" by IAPMA

■ Networking meets of leading Trade Associations

■ Various new launches and programs by exhibitors

Hon'ble Shri Nand Gopal Gupta \* Na Minister of Industrial Development, Port Promotion, NRI and Investment Promotion Government of Uttar Pradesh the presence of Guest of Honor, Harsh Pati Singhania, Vice Chairman Managing Director JK Paper Ltd, 5 Organizers Hyve India and various eminent personalities of the paper industry from world over.

Day two of the event will be highlighted by the presence of Chief Guest Hon'ble Shri Ransahab Patil Danve, U Minister of state for Railway, Coal, Mines, Government of India and Guest of Honor Mr. Gopalaram, Chairman shasayee Paper and Boards Ltd. The will also feature a Special address by Nick Dalasis, Regional Finance Director Asia, Hyve Group, the organisers of Paperex 2023. An Open seminar is planned with a theme - New Technology Innovation in Printing and Paper Packaging that gave the attendees an opportunity of knowledge transfer.

## विश्व का सबसे बड़ा पेपर शो पूरी तरह से तैयार है

देहरादून। दुनिया के सबसे बड़े पेपर शो, पेपरेक्स का 16वां संस्करण, वैश्विक पेपर उद्योग के सबसे बड़े ब्रंडों और कंपनियों की मौजूदगी का वादा करता है। यह इवेंट 6 से 9 दिसंबर 2023 को इंडिया एक्सपो सेंटर, दिल्ली एनसीआर, भारत में आयोजित किया जाएगा, जिसमें पेपर उत्पादन की नवीनतम तकनीक के साथ-साथ कुछ सबसे अद्भुत और पर्यावरण-सहयोगी उत्पाद भी प्रदर्शित किए जाएंगे। पेपरेक्स 2023 को उद्योग जगत से जबरदस्त प्रतिक्रिया प्राप्त हुई है और यह 2022 से 20 देशों के 700 से ज्यादा अग्रणी प्रदर्शकों और दुनिया के हर कोने से 30,000 से अधिक व्यापार आगंतुकों के साथ सफलता की कहानी को बेहतर बनाने के लिए पूरी तरह से तैयार है। ज्ञान-साझा करने, सामान्य नेटवर्किंग और अन्य बहुत कुछ की सुविधा प्रदान करता है। भारत में पेपर की खपत की संभावित वार्षिक वृद्धि 6 से 7 प्रतिशत होने के साथ वित्त वर्ष 2026-27 तक 30 मिलियन टन तक पहुंचने की है।



## Global Paper Fraternity converges for Paperex 2023

Paperex, a unified business platform for paper industry, will open today to record participation from global paper industry



### WHAT IS PAPER?

- Paper is human innovation and a wonderful product
- There is no replacement of paper for its usage in recording, storage, and dissemination of important information
- The specialty paper provides new printing and packaging options
- The tissue paper gives us unmatched hygiene and comfort
- This is a global myth that paper manufacturers use wood as raw material
- Paper industry is not into blatantly cutting the forests or using the reserved forests
- Only 5% of specific types of trees are used for raw material, while over 95% wood is used for fire

is a growing need for the government to support the industry, which has developed strong backward linkages with the farming community. As opposed to the common

perception, India's paper industry is wood-positive. It generates more than 10 times as much value as it consumes. —An editorialist writes *Pragati*, 21/11/2023

### HIGHLIGHTS OF THE SHOWS

- 600+ leading exhibitors from 24 countries including Australia, Austria, Belgium, Canada, China, Finland, France, Germany, India, Italy, Lebanon, Netherlands, Nigeria, Philippines, Singapore, Slovenia, South Africa, Spain, Sweden, Switzerland, Taiwan, Thailand, United Kingdom and USA
- 25,000+ trade visitors from all over the world
- Conference on paper industry – Growth & Sustainability Through Green Technologies by IAPPIA
- Networking meets of leading trade associations
- Various new launches and programs by exhibitors



production of paper. The growing cost of raw materials and significant cost increase of fuel and other inputs has resulted in a substantial increase in the domestic manufacture of paper and paperboard, making India's paper industry less competitive.

The paper and paperboard unit (including newspaper) imports into India have been steadily increasing, recording a sharp 23 per cent year-on-year

growth in the first quarter of 2023-24. Imports are growing against the increase in domestic production rate with underutilisation of domestic installed capacity. Therefore, while the domestic industry operates under challenging conditions, substantial quantities of paper and paperboard are imported at significantly lower costs under the FTAs. Owing to the lack of adequate raw material in India, there

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**G**ives the recent developments of Paper Industry. PAPEREX 2023 stands strong in support of the industry to navigate through the recovery path and bring business back to normal. Showcasing unique solutions of over 600 exhibitors that include leaders of paper manufacturers and manufacturing support from 24 countries. PAPEREX 2023 invites the leaders of paper and packaging world to visit its 16th edition from December 6-8 2023, at India Expo Centre, Greater Noida, India.

Organised by Byve India, PAPEREX is "A Unified Business Platform for Paper Industry" for new business opportunities, joint ventures, investments, and technology transfer in paper and allied industries. The event is committed to break the virtual world

and bring together the paper and board manufacturing industry, forward and current supply chains.

The upcoming knowledge forum at the event brings together the gathering of best minds in paper, packaging, printing and publishing industries. The event will be inaugurated by Shri Gopal Gupta 'Nand', Minister of Industrial Development, Export Promotion, NRI and Investment Promotion, Government of Uttar Pradesh in the presence of Guest of Honour Harsh Pati Singhania, vice-chairman and MD JK Paper Ltd, show organisers Byve India and various other eminent personalities of the paper industry from worldwide.

Chief Guest Ramesh Patel Dave, Union Minister of state of Haryana, Coal and Mines Govern-

ment of India, and Guest of Honour Gopaluram, chairman, Secretary, Paper and Boards Ltd will grace the event on Day 2. The day will also feature a special address by Nick Dubois, regional finance director Asia, Byve Group. An Open session is also being planned with a theme 'New Technology & Innovation in Printing and Paper Packaging'

that will give the attendees an opportunity of knowledge transfer. In the era of digital transformation, sustainable production is the key word for all industries. However, due to the surrounding the manufacturing of paper and paper products, the end user is often in the dark about the eco-friendly and sustainable practices used in the

## इंडिया एक्सपो सेंटर में पेपर शो 6 से

पुणे. पेपर शो 6 से 9 दिसंबर को इंडिया एक्सपो सेंटर में आयोजित किया जाएगा, जिसमें पेपर उत्पादन की नवीनतम तकनीक के साथ-साथ कुछ सबसे अद्भुत और पर्यावरण-सहयोगी उत्पाद भी प्रदर्शित किए जाएंगे. पेपरेक्स 2023 को उद्योग जगत से जबरदस्त प्रतिक्रिया प्राप्त हुई है और यह 2022 से 20 देशों के 700 से ज्यादा अग्रणी प्रदर्शकों और दुनिया के हर कोने से 30,000 से अधिक व्यापार आगंतुकों के साथ सफलता की कहानी को बेहतर बनाने के लिए पूरी तरह से तैयार है. यह एक्सपो थोक सौदा, संयुक्त उद्यमों, वितरण संबंधित समझौतों, ज्ञान-साझा करने, सामान्य नेटवर्किंग और अन्य बहुत कुछ की सुविधा प्रदान करता है. भारत में पेपर की खपत की संभावित वार्षिक वृद्धि 6 से 7 प्रतिशत होने के साथ वित्तीय वर्ष 2026-27 तक 30 मिलियन टन तक पहुंचने की संभावना है, जो मुख्य रूप से संगठित खुदरा क्षेत्र में वृद्धि के साथ-साथ शिक्षा और साक्षरता पर बढ़ावा मिलने से हो रहा है. वर्तमान में भारत में 861 पेपर मिलें हैं, जिनमें से 526 संचालन में हैं, जिनकी कुल स्थापित क्षमता 27.15 मिलियन टन है. एक उद्योग अनुसंधान के अनुसार, भारत विश्व स्तर पर पेपर के लिए सबसे तेजी से बढ़ने वाला बाजार है.



## FEW GLIMPSES





## FEW GLIMPSES







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**05 - 07 | December 2024**

**Chennai Trade Centre, Nandambakkam, Chennai**



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